



Filing ID #10026468

# FINANCIAL DISCLOSURE REPORT

---

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

---

## FILER INFORMATION

**Name:** Hon. John Trent Kelly  
**Status:** Member  
**State/District:** MS01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 05/6/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
2769 Hwy 145 Rental House [RP]  LOCATION: Saltillo / Lee, MS, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
John Forrest Kelly Mississippi Impact Plan [5P] [5P] DC  LOCATION: MS	DC	None	None		<input type="checkbox"/>
Liberty National (life insurance policy) [WU]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Mississippi Public Employees Retirement System [PE]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Morgan Kelly Mississippi Impact Plan [5P]  LOCATION: MS DESCRIPTION: Mississippi Impact Prepaid College Tuition Plan.	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Wheeler Tree Farm [FA]  LOCATION: Wheeler / Prentiss, MS, US DESCRIPTION: Property is a tree farm bought jointly by Candidate and spouse. No income is derived from the farm.	JT	\$50,001 - \$100,000	None		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of Mississippi	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Bancorp South	Nov 1994	Mortgage on Rental Property (2769 Hwy 145, Saltillo/Lee, MS)	\$50,001 - \$100,000
JT	Community Bank	Jan 2007	Personal Loan secured by Personal Residence	\$15,001 - \$50,000
	Navient	Dec 1994	Student Loan	\$15,001 - \$50,000
JT	Mississippi Landbank	Oct 2010	Mortgage on Wheeler Tree Farm in Prentiss, MS	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

Source	Description	Value
Congressional Staff (Tupelo , MS, US)	MLM Clothing gift Certificate	\$600.00

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Trent Kelly , 05/6/2019